

AT SYSTEMATIZATION BERHAD
(Company no. 644800-X)
(and its subsidiaries)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE FOURTH QUARTER ENDED 28 FEBRUARY 2009

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Quarter 28-Feb-09 RM'000	Preceding Year Corresponding Quarter 29-Feb-08 RM'000	Current Year To date 28-Feb-09 RM'000	Preceding Year Corresponding Period 29-Feb-08 RM'000
Revenue	6,600	4,887	31,248	27,578
Other operating income	461	199	1,129	500
Operating expenses	(7,875)	(9,428)	(32,487)	(35,308)
Operating profit/(loss)	(814)	(4,342)	(110)	(7,230)
Finance costs	(362)	(318)	(1,377)	(1,210)
Profit/(Loss) before tax	(1,176)	(4,660)	(1,487)	(8,440)
Tax expense	23	180	(15)	165
Profit/(Loss) after tax	<u>(1,153)</u>	<u>(4,480)</u>	<u>(1,502)</u>	<u>(8,275)</u>
Loss attributable to:				
Equity holders of the parent	(1,120)	(4,439)	(1,443)	(8,238)
Minority interest	(33)	(41)	(59)	(37)
	<u>(1,153)</u>	<u>(4,480)</u>	<u>(1,502)</u>	<u>(8,275)</u>
Loss per ordinary share				
- Basic (sen)	<u>(0.63)</u>	<u>(2.48)</u>	<u>(0.81)</u>	<u>(4.81)</u>

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 29 February 2008

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CONDENSED CONSOLIDATED BALANCE SHEET AS AT 28 FEBRUARY 2009

(The figures have not been audited)

	Unaudited As at 28-Feb-09 RM'000	Audited As at 29-Feb-08 RM'000
Property, plant and equipment	26,749	28,419
Prepaid Lease Payments	5,209	5,320
Investment Properties	550	1,102
Development Expenditure	218	298
Current assets		
Inventories	3,694	4,868
Assets held for sale	780	-
Trade and other receivables	8,356	9,478
Current tax assets	28	466
Cash and cash equivalents	2,140	2,094
	14,998	16,906
Current liabilities		
Trade and other payables	5,308	7,333
Borrowings	6,642	5,941
Current tax liabilities	-	6
	11,950	13,280
Net current assets	3,048	3,626
	35,774	38,765
Share capital	17,895	17,895
Reserves	5,630	6,614
Shareholders' funds	23,525	24,509
Minority interest	311	370
Total Equity	23,836	24,879
Non-current liabilities		
Borrowings	11,552	13,531
Deferred taxation	386	355
	35,774	38,765
Net assets per share attributable to ordinary equity holders of the parent (sen)	13.15	13.70

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 29 February 2008 and the accompanying explanatory notes.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 28 FEBRUARY 2009
(The figures have not been audited)

	← Non-Distributable →				Distributable			
	Share Capital RM'000	Share Premium RM'000	Revaluation Reserve RM'000	Currency Translation Reserve RM'000	Retained Profits / (Accumulated Losses) RM'000	Total Shareholders' Funds RM'000	Minority Interests RM'000	Total Equity RM'000
<u>Year ended 28 FEBRUARY 2009</u>								
At 1 March 2008	17,895	10,749	-	(150)	(3,984)	24,510	370	24,880
Translation difference on net equity of foreign subsidiaries	-	-	-	278	-	278	-	278
Surplus from revaluation of property, plant and equipment, net of deferred tax effect	-	-	180	-	-	180	-	180
Net loss for the year	-	-	-	-	(1,443)	(1,443)	(59)	(1,502)
Total recognise income and expense	-	-	180	278	(1,443)	(985)	(59)	(1,044)
At 28 February 2009	17,895	10,749	180	128	(5,427)	23,525	311	23,836
<u>Year ended 29 FEBRUARY 2008</u>								
At 1 March 2007	16,745	10,678	-	(130)	4,254	31,547	415	31,962
Issue of shares	1,150	172	-	-	-	1,322	-	1,322
Private Placement expenses	-	(102)	-	-	-	(102)	-	(102)
Translation difference on net equity of foreign subsidiaries	-	-	-	(20)	-	(20)	(8)	(28)
Net loss for the year	-	-	-	-	(8,238)	(8,238)	(37)	(8,275)
Total recognise income and expense	-	(102)	-	(20)	(8,238)	(8,360)	(45)	(8,405)
At 29 February 2008	17,895	10,748	-	(150)	(3,984)	24,509	370	24,879

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 29 February 2008 and the accompanying explanatory notes.

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CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED 28 FEBRUARY 2009
(The figures have not been audited)

	12 Months ended 28-Feb-09 RM'000	12 Months ended 29-Feb-08 RM'000
Cash flows from operating activities		
Loss before tax	(1,487)	(8,440)
Adjustments for:		
Non-cash items	3,491	2,873
Non-operating items	1,493	1,528
Operating profit/(loss) before working capital changes	3,497	(4,039)
Net changes in receivables and inventories	2,295	7,133
Net changes in payables	(1,690)	(598)
Cash generated from operations	4,102	2,496
Interest paid	(1,377)	(1,210)
Income tax refund/(paid)	389	(69)
<i>Net cash generated in operating activities</i>	3,114	1,217
Cash flows from investing activities		
Other investments	(924)	(1,907)
<i>Net cash used in investing activities</i>	(924)	(1,907)
Cash flows from financing activities		
Proceeds from issue of shares	-	1,221
Borrowings	(2,543)	(2,750)
<i>Net cash used in financing activities</i>	(2,543)	(1,529)
Effect of foreign exchange translation	(114)	(9)
Net decrease in cash and cash equivalents	(467)	(2,228)
Cash and cash equivalents at beginning of year	(1,336)	892
Cash and cash equivalents at end of year	(1,803)	(1,336)
<u>Cash and cash equivalents consist of:</u>		
Cash and bank balances	2,140	2,094
Bank overdrafts	(3,943)	(3,430)
	(1,803)	(1,336)

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 29 February 2008 and the accompanying explanatory notes.